



OSYKA PERMIAN, LLC

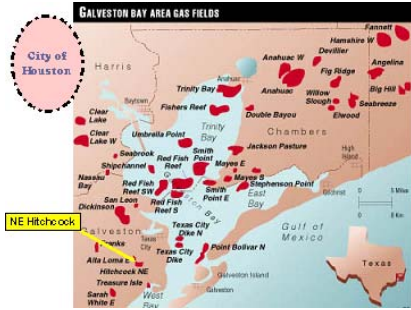
NORTH EAST HITCHCOCK FIELD

FARMOUT FACTSHEET

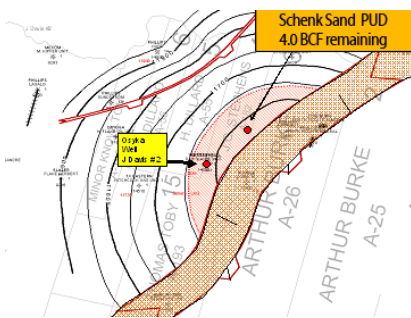
Osyka Permian, LLC is offering oil and gas investors an opportunity to farm in to a PUD drilling opportunity in the North East Hitchcock Field in the prolific Lower Frio trend in Galveston County, Texas. The well will be targeting the Schenk, Lower Massive Weiting, "S", and Andrau sandstones which are reservoirs that are productive in the NE Hitchcock Field and/ or the immediate area.

North East Hitchcock is a low commitment work program farm in with a number of attractive follow-up targets.

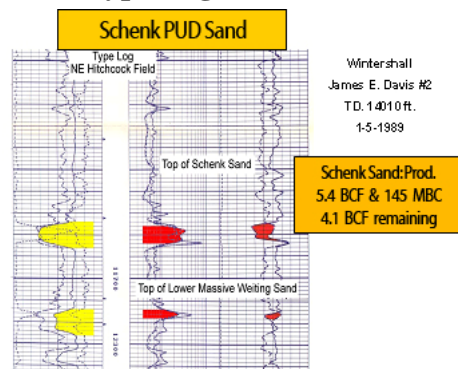
Location Map



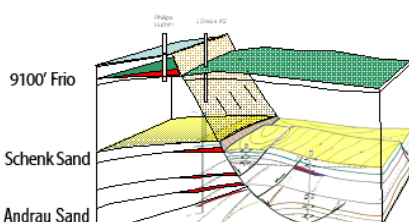
Schenk Structure Map



Field Type Log Section



North East Hitchcock Field
Discovered 1957 produced 105 bcf
from Frio 9100' Sand



Field Statistics

Field Area:	526 Acres
Date Acquired:	1998
Initial Production:	April 1989
Current Status:	Shut-In
Lease Status:	In good standing and up to date
Outstanding Commitment:	One well

Exploitation Target

Reservoirs:	Schenk, Weiting, "S", and Andrau
Gas Reserves:	4.1 BCF remaining in Schenk
	1.3-2.2-3.9 BCF (Weiting)
	3.5-5.7-9.3 BCF ("S" Sand)
	7.0-13.0-24.0 BCF (Andrau)

Farm-in Commitment

Drill: 1 well:	US \$4 Million
Workover: 1 well	US \$500 Thousand
Data for farminee:	Limited Access to 2-D Seismic dataset and wells
Operator Availability:	Open to discussion

Farmin Timing

Timing:	Third Quarter 2011
Exclusivity:	Other 3 rd Party discussions ongoing

Contact Details

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